

Druk PNB Bank Ltd.
RIGHTS SHARE APPLICATION FORM
(For use by Bhutanese Citizen (s) only)

The Board of Directors
Druk PNB Bank Ltd.
Thimphu: Bhutan

Sub: Rights Offer of 25,000,000 Equity Shares

Dear Sir (s)/ Madam (s),

On basis of the Offer document of Druk PNB Bank Ltd., I/We, hereby apply for the allotment of the Equity shares stated below out of the above issue. A sum of Nu...../- is remitted herewith and deposited withSecurities, Thimphu. I/We, hereby agree to accept the Equity shares applied or such numbers as may be allotted to me/us, subject to the terms of the Offer document.

I/We, hereby undertake that, I/We, shall sign all such other documents and do all other acts as necessary on my/our part to enable me/us to be registered as the holders (s) of the Equity Shares which may be allotted to me/us. I/We, authorize you to place my/our name on the Register of the shareholders of the company, as holders of the equity shares that may be so allotted to me/us and to register my/our address as given below:

I/We, also confirm that I/We am/are Bhutanese Citizen(s).

PART I: Rights Offer Subscription

Central Depository Code : -----

1. Name of Applicant (s)

Name	TPN No.	Identity Card No.

2. Number DPNBL shares held

Number of shares already held	RSEB Account Code No.

3. Number of shares applied for:

In figures :	_____
In words :	_____

4. Amount being Remitted @Nu.15/ share

In figures :	_____
In words :	_____

5. Full mailing address of applicant (s)

Permanent Address	Present Address
Village : _____ Gewog : _____	
Dzongkhag _____	
Mobile/Tele No. _____	Mobile/Tele No. _____

Bank Name & Saving Account No:-----

(*) Please attach herewith the copy of the Citizenship Identity Card.

SIGNATURE OF APPLICANT

PART II: RENUNCIATION

The shareholder (s) reserve the right to renounce their right offers wholly or partially to any person, other than the promoters or any substantial shareholders of the company whom he/she so desires.

CD Code	Name	CID No.	Current Address	No. of Shares

This is to confirm that the above listed applicant(s) have been offered my rights and are not the promoters or substantial shareholders of the company and therefore, authorize the company to register them as shareholders of the company.

SIGNATURE OF APPLICANT

NB: Applicants including renounced nominee (s) are requested to submit a photo copy of their new CID Card.

Part III: Buy/Sell Order Form (Rights Issue)

Central Depository Code:-----

Date :---/---/-----

<i>Buy/Sell</i>	<i>Quantity</i>	<i>Price</i>

- a) Name of the Buyer :-----
- b) Citizenship Identity Card :-----
- c) Address :-----
- d) Bank Name & Saving Account No. :-----
- e) Contact No. :-----
- f) TPN # :-----

(SIGNATURE OF THE APPLICANT)

Signature of the Executing Broker: _____

Order Received on: _____